



# Request for *proposal*

**BOILER FOR THREE TRAILS  
RFP# 2018-PUR-31**

**PROPOSALS MUST BE RECEIVED BY:  
10:30 AM (CST) ON THURSDAY, SEPTEMBER 27, 2018**

Please mark your sealed envelope **“RFP #2018-PUR-31 Boiler for Three Trails Proposal”** and deliver to the following address and person:

Lisa Patrick  
Purchasing Supervisor  
[Lisa\\_Patrick@idschools.org](mailto:Lisa_Patrick@idschools.org)

201 N. Forest Avenue  
Independence, MO 64050  
816-521-5599 extension 61010

*All questions, requests for information or clarification pertaining to this bid must be submitted in writing to the above e-mail address. The deadline for questions is, **September 24, 2018 at 2:00 PM (CST)***

It is the responsibility of interested firms to check the website: <http://sites.idschools.org/purchasing/bids-and-rfps> for any addendums or notices of information prior to the opening date and time of this RFP. All addendums must be signed and included with your submitted Proposal.



2018-PUR-31  
 Boiler for Three Trails  
 Lisa Patrick  
 Independence School District  
 Facilities & Purchasing  
 201 N. Forest Avenue  
 Independence, MO 64050  
 (816)521-5599 ext. 61010

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**Request for Proposal**  
**2018-PUR-31**

**Proposal Due:**  
September 27, 2018  
10:30 a.m.

**1. Background**

**1.1. *Notice***

1.1.1. Independence School District (the “District”) seeks a contractor (“Contractor”) to install Boiler for Three Trails. If your firm is interested, please submit the information requested in this Request for Proposal (RFP) to the Independence School District office by 10:30 a.m. on September 27, 2018. All information necessary for the submittal is contained in this RFP.

**1.2. *RFP Schedule***

1.2.1. The timeline listed below is the District’s estimation of time required to complete the RFP process. All efforts shall be made to abide by this schedule; however, it is subject to change due to different circumstances.

1.2.2. Issue RFP: September 12, 2018

1.2.3. Deadline to schedule inspection of property: September 21, 2018, 3:30 p.m.

1.2.4. Deadline to submit written questions: September 24, 2018, 2:00 p.m.

1.2.5. Deadline to submit proposals: September 27, 2018, 10:30 a.m.

1.2.6. Vendor selection date: October 9, 2018, 6:00 p.m.

**2. Description of Services (or Project)**

**2.1. *Equipment***

**2.1.1. *Boiler for Three Trails***

**2.1.1.1. *Boiler- See Attachment A for Specifications***

**2.1.1.2. *Substitutions***

**2.1.1.2.1. *No Substitutions***



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**2.2. Delivery and Location**

2.2.1. FOB (Free On Board) and to include installation, set-up of new equipment at the following address and time:

**2.2.1.1.** By November 30, 2018, 5 pm at Three Trails Elementary School: 11801 E. 32<sup>nd</sup> Street, Independence, MO 64052. \$100 per day late fee assessed if after this day. This Location is within the Independence School District.

**2.3. Inspection**

2.3.1. Contractor must visit site before submitting their proposal and be responsible for all measurements on the project. Contractor is responsible for exact measurements.

**2.4. Project Schedule**

**2.5. Schedule**

2.5.1. Vendor selection date: October 9, 2018, 6:00 p.m. Board of Education Meeting

2.5.2. Contract date: October 10, 2018

2.5.3. Planned delivery date: By November 30, 2018

**3. Scope of Services**

**3.1. Hours of service**

District Buildings are available from 6:00 a.m. till 10:00 p.m. during non-student contact days.

**3.2. Terms and conditions**

3.2.1. Contractor provide dumpster (only if needed by Contractor) and installation to factory specifications as noted in their manufacturer specifications.

**4. Required Insurance**

**4.1. Liability**

4.1.1. \$100,000 per incident

4.1.2. \$300,000 per year

**4.2. Workers Compensation**



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4.2.1. Statutory limits

**4.3. Bond**

4.3.1. Payment: 5 percent of amount of Agreement

4.3.2. Performance: 5 percent of Amount of Agreement

**5. Disclosures and notifications**

**5.1. Conflicts of interest**

5.1.1. Proposal must state whether proposer has any professional, business, or familial relationship with any current member of the Board of Education of the District or with any administrator of the District.

**5.2. Cooperative Procurement**

5.2.1. Indicate whether, if the District accepted your proposal, you would provide the same products and services under the same prices and terms to any public school district or any other non-profit organization having membership Mid-America Council of Public Purchasing (MACPP), Mid-America Regional Counsel (MARC) or Greater Suburban Kansas City Joint Purchasing Cooperative (GSKCJPC- currently 20 local district members) and/or located within the greater Kansas City metropolitan trade area.

\_\_\_\_\_ YES \_\_\_\_\_ NO SIGNATURE: \_\_\_\_\_

5.2.2. The prices, terms, and conditions of this RFP and any subsequent term agreement would control the terms of any subsequent agreement from date of contract for a period of not less than 1 calendar year.

5.2.3. Organizations represented by MACPP, MARC or GSKCJPC have no obligation under the cooperative procurement agreement to use the RFP, proposal, or agreement unless they are specifically named in the RFP as a joint respondent.

5.2.4. The ordering jurisdiction will issue purchase orders and be responsible for all receiving, inspection, payments and other agreement administration.

5.2.5. Each jurisdiction that is a party to the joint proposal may act as Administrative Contracting Officer with responsibility to issue purchase orders, inspect and receive goods, make payments, and handle disputes involving shipment to the jurisdiction.

5.2.6.



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## 6. Contract terms

### 6.1. *E-Verify*

- 6.1.1. Missouri law requires all companies doing business under contracts greater than \$5,000 with government entities to attest that all their employees and subcontractor's employees are "lawfully present in the United States."

### 6.2. *Prevailing Wage*

- 6.2.1. Missouri law requires agreements to contain the following prevailing wage terms, **if the project is over \$75,000**: "A wage of no less than the prevailing hourly rates of wages for work of a similar character in the locality in which the work is performed shall be paid to all workmen employed by or on behalf of any public body engaged in public works exclusive of maintenance work" (§ 290.220) and "Not less than the prevailing hourly rate of wages specified in wage determination as requested from the State shall be paid to all workers performing work under this contract" (§ 290.250). The contractor shall forfeit as a penalty to the State, County, City, and County, City, Town, District or other political sub-division on whose behalf the contract is made or awarded. Ten (\$10.00) Dollars for each worker employed, for each calendar day, or portion thereof such worker is paid less than the said stipulated rates for any work done under this contract by him or by any sub-contractor under him. § 290.250. All payroll records of the contractor are to be submitted to the School District, with the approved Prevailing Wage Statement, prior to final acceptance of the project.

### 6.3. *Liquidated Damages*

- 6.3.1. The District may assess liquidated damages for work not completed as agreed upon for up to \$50 per day.

### 6.4. *Applicable law*

- 6.4.1. Missouri law will govern contracts entered into pursuant to this RFP.

### 6.5. *Termination*

- 6.5.1. The District may terminate contracts entered into pursuant to this RFP without cause upon 30 days' notice.

### 6.6. *Compliance with laws and policies*

- 6.6.1. Proposer must comply with all federal and state anti-discrimination laws.



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- 6.6.2. All work shall be done in strict accordance with the provisions of the current edition of the building codes adopted by the City of Independence, Missouri and all city ordinances in effect during performance of this contract.
- 6.6.3. Contractor must be licensed to do business in the City of Independence.
- 6.6.4. All work shall meet or exceed the Americans with Disabilities Guidelines.
- 6.6.5. *A-133 Compliance Supplement:* The contractor must certify that they and their principals are not debarred, suspended, proposed for debarment, declared ineligible or voluntarily excluded from covered transactions by any Federal Department or Agency.
- 6.6.6. *Excessive Unemployment:* The Missouri Department of Labor and Industrial Relations has determined that a period of "Excessive Unemployment" remains in effect and will remain in effect if the unemployment rate exceeds 5% in the state of Missouri. Only Missouri laborers and laborers from nonrestrictive states are allowed by law to be employed on Missouri's public works projects. (See Sections 290.550 through 290.580 RSMo).
- 6.6.7. *AHERA Notification:* the District has completed the removal of friable asbestos in all District school buildings. In addition, all facilities have now been inspected by a certified asbestos inspector as required under the ASBESTOS HAZARD EMERGENCY RESPONSE ACT OF 1986 (AHERA). A copy of the AHERA Plan has been filed with the State of Missouri and a copy is on file with each building administrator. The AHERA Plan is available for inspection during regular school hours.
- 6.6.8. *OSHA Training:* As a condition of the Contract entered pursuant to this RFP, a Contractor must provide a 10-hour Occupational Safety and Health Administration (OSHA) Construction Safety Program ("Program") for Contractor's on-site employees as mandated by RSMo 292.675. Said Program must include a course in construction safety and health approved by OSHA or a similar program approved by the Missouri Department of Labor and Industrial Relations. This requirement includes the following: All of Contractors' on-site employees must complete the Program within 60 days of beginning work on the Project; Any employee found on the work site subject to this requirement without documentation of the successful completion of the Program will be given 20 days to produce such documentation before being subject to removal from the Project; Contractor's failure to comply with these requirements will subject it to penalties. Contractor shall forfeit as a penalty to the Owner \$2,500.00 plus \$100.00 for each employee employed by Contractor or Contractor's Subcontractor, for each calendar day, or portion thereof, such employee is employed to work under this Contract without the required training. Said penalty shall not accrue until the period in subsections 1 and 2 have elapsed. Contractor will be subject to said penalties notwithstanding any other provision to the contrary in this Construction Contract.



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Contractor shall require its contracts with all Subcontractors to contain these provisions. Contractor shall be responsible for penalties to Owner due to any Subcontractor's employees' failure to produce documentary evidence of training in the required Program. Contractor may withhold all sums necessary to cover any penalty from Subcontractor by suing in the circuit court of the county in which the project is located. Contractor shall have no right of recovery against Owner

- 6.6.9. *Lead Paint Guidelines:* After April 22, 2010, contractors and their individual crew members working in pre-1978 school buildings that are child occupied and residential properties will be required to obtain their Renovator Certification by an accredited EPA Training Provider.

#### **6.7. Background Checks**

- 6.7.1. Contracts entered pursuant to this RFP must require that all employees who have unsupervised interaction with students will be fingerprinted and background checked under the background checks required by the District's Board Policies. Results of background checks of employees working directly with students must be provided to District. District reserves the right to refuse to allow any employee access to students if the employee completes no background check acceptable to the District.

#### **6.8. Indemnity**

- 6.8.1. The District will not agree to indemnify any contractor for its own negligence, for injuries or damages that do not arise from acts or omission of the District, or for injuries or damages for which the District has sovereign immunity.

#### **6.9. Change orders**

- 6.9.1. Change orders that exceed the greater of \$15,000 or 5% of the total originally contracted amount are subject to Board approval prior to performance of the work and are subject to re-bid. (See Board Policy 7210.)

#### **6.10. Proposed contract**

- 6.10.1. Proposals must include a copy of proposed contracts or service agreements if available or disclose terms required by the proposer of this RFP.

### **7. Interpretation, Questions, Withdrawal**

#### **7.1. Interpretation**

- 7.1.1. The District will make no oral interpretations for proposers of meaning of the terms in this RFP.





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- 7.1.2. Requests for interpretations to the meaning of this RFP must also be made in writing to Independence School District not later than 2:00 p.m., September 24, 2018 and failure by the successful proposer to do so shall not relieve the proposer of the obligations to execute such services under a later interpretation by the school district.
- 7.1.3. All interpretations made to the proposers will be issued in addenda to the RFP and will be posted on the ISD website ISDSchools.org and be the sole responsibility of the Bidder to obtain and acknowledge.

**7.2. Questions**

- 7.2.1. Submit written questions to the following person:

Lisa Patrick  
Purchasing Supervisor  
[lisa\\_patrick@idschools.org](mailto:lisa_patrick@idschools.org)  
201 N. Forest Avenue  
Independence, MO 64050  
816-521-5599 extension 61010

**7.3. Withdrawal**

- 7.3.1. Any Contractor may withdraw his proposal prior to the scheduled closing time for receipt of proposals.
- 7.3.2. No proposal shall be withdrawn for thirty (30) days after the scheduled closing time for receipt of proposals.

**8. Quote**

**8.1. Amount- U.S. Dollars**

**8.2. Rate- U.S. Dollars**

**9. Proposal submission and opening**

**9.1. Submission**

- 9.1.1. Submit proposals in a sealed envelope marked “BOILER FOR THREE TRAILS PROPOSAL 2018-PUR-31” and deliver to the following address and person:

Lisa Patrick  
Purchasing Supervisor  
[lisa\\_patrick@idschools.org](mailto:lisa_patrick@idschools.org)



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**9.2. Opening**

9.2.1. The proposals will be opened and publicly read at the following location on the following date and time:

Date: September 27, 2018

Time: 10:30 a.m.

Location: Facilities Office  
201 N. Forest Avenue  
Independence, MO 64050.

**10. Reservation of Rights**

**10.1. INDEPENDENCE SCHOOL DISTRICT RESERVES THE RIGHT TO ACCEPT OR REJECT ANY OR ALL PROPOSALS AND WAIVE ANY INFORMALITY IN THE PROPOSAL OR REQUEST FOR PROPOSAL.**

**11. Proposal Evaluation**

**11.1. Award**

11.1.1. The contract will be awarded to the firm submitting the best responsible proposal complying with this RFP if the proposal is reasonable and in the best interest of the District to accept. The firm selected will be notified at the earliest practical date. The decision regarding acceptability of any firm's qualifications/proposal shall remain entirely with the District, at the District's sole discretion. The criteria for making this judgment will include but not be limited to price, demonstrated capability, past work completed and general responsiveness to the RFP.

11.1.2. The District notifies all proposers that minority business enterprises will be afforded full opportunity to submit proposals in response to this Request and will not be discriminated against on the grounds of race, color, or national origin in consideration of an award. Proposer agrees that should any person who performs work because of race, religion, color, sex, national origin, or ancestry.

11.1.3. The District reserves the right to reject any or all proposals, to waive any informalities or technical defects in proposals, and unless otherwise specified by the District, to accept any item or groups of items in the proposal, as in the best interest of the District.



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**11.2. Acceptance Period**

- 11.2.1. All proposal offers must be firm for 120 days to allow for a signed contract. After that, prices are to be good for 1 calendar year from the contract date of October 10, 2018 unless mutually agreed upon.

**12. Vendor List**



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**Appendix A  
FEDERAL WORK AUTHORIZATION PROGRAM AFFIDAVIT**

I, \_\_\_\_\_, being of legal age and having been duly sworn upon my oath, state the following facts are true:

1. I am over twenty-one years of age; and know of the matters set forth.
2. I am employed by \_\_\_\_\_ ("Company") and have authority to issue this affidavit on its behalf.
3. Company is enrolled in and participating in the United States E-Verify federal work authorization program regarding Company's employees working in connection with the services Company is providing to, or will provide to, the District, to the extent allowed by E-Verify.
4. Company does not knowingly employ any person who is an unauthorized alien in connection with the services the Company is providing to, or will provide to, the District.

FURTHER AFFIANT SAYETH NOT.

By: \_\_\_\_\_  
(individual signature)

For \_\_\_\_\_  
(company name)

Title: \_\_\_\_\_

Subscribed and sworn to before me on this \_\_\_\_ day of \_\_\_\_\_, 201\_\_.

\_\_\_\_\_  
NOTARY PUBLIC

My commission expires:



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## Appendix B

### REFERENCES AND EXPERIENCE

How many years has your firm been in business? \_\_\_\_\_ Years

List references and prior experience; preferably with other school districts or governmental agencies, in the last 3 – 5 year period; work or services in the same type and size to the project being proposed.

School District/Business \_\_\_\_\_  
Address \_\_\_\_\_  
Contact Person \_\_\_\_\_ Phone# \_\_\_\_\_  
Description of services performed and completion date \_\_\_\_\_  
\_\_\_\_\_

School District/Business \_\_\_\_\_  
Address \_\_\_\_\_  
Contact Person \_\_\_\_\_ Phone# \_\_\_\_\_  
Description of services performed and completion date \_\_\_\_\_  
\_\_\_\_\_

School District/Business \_\_\_\_\_  
Address \_\_\_\_\_  
Contact Person \_\_\_\_\_ Phone# \_\_\_\_\_  
Description of services performed and completion date \_\_\_\_\_  
\_\_\_\_\_



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## Appendix C

### PERSONNEL QUALIFICATIONS

Bidders are REQUIRED to provide the information below in FULL DETAIL.

Indicate the person who will be supervising project and years of experience in similar work.

Name: \_\_\_\_\_ Number of Years: \_\_\_\_\_

Type of Experience:  
\_\_\_\_\_

Complete the following for employees that would be working on this project. List any previous work directly relating to the scope of this project for other school districts and/or governmental agencies or private companies in the last five years. Attach a separate sheet of paper if needed.

EMPLOYEE NAME	QUALIFICATIONS	EXPERIENCE/TRAINING



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## Appendix D BID PROPOSAL SUBMISSION FORM – Boiler for Three Trails

Proposal of \_\_\_\_\_ (hereinafter called "Bidder"), organized and existing under the laws of the State of \_\_\_\_\_, doing business as a corporation, a partnership, an individual (circle one) to the Board of Education, School District of Independence, Missouri (hereinafter called "Owner").

1. In compliance with your Advertisement for Bids, Bidder hereby proposes to perform all work for the *INDEPENDENCE SCHOOL DISTRICT – Boiler for Three Trails*. In strict accordance with the Contract Documents, within the time set forth herein and at the prices stated below, bidder should propose on individual base bids for specific project locations as noted below. Owner will award contract per individual base bid.
2. By submission of this Bid, each Bidder certifies, and in the case of a joint Bid each party thereto certifies as to its own organization, that this Bid has been arrived at independently, without consultation, communication, or agreement as to any matter relating to this Bid with any other Bidder or with any competitor.
3. Bidder acknowledges receipt of the following ADDENDA: \_\_\_\_\_
4. The undersigned, having familiarized itself with local conditions affecting the cost of the work at the place where the work is to be done and with all Bidding Documents, including the Instructions to Bidders, Plans and Specifications, General and Supplementary Conditions, the Standard Form of Agreement and the other Contract Documents, and having examined the location of the proposed work and considered the availability of labor and materials, hereby proposes and agrees to perform everything required to be performed, and to provide and furnish any and all labor, materials, supervision, necessary tools, equipment, and all utility and transportation service necessary to perform and complete in a workmanlike and timely manner all of the work required for the project, all in strict conformance with the Instructions to Bidders and other Contract Documents (including Addenda noted above, the receipt of which is hereby acknowledged), for the lump sums hereinafter specified.



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### Appendix D (Cont)

RESPECTFULLY SUBMITTED:

_____	_____	
Signature	Title	
_____	_____	
Name (Please type or write clearly)	Date	
_____	_____	_____
Company Name	Telephone Number	Fax Number
_____	_____	_____
Street	Email address	
_____	_____	
City, State, Zip Code	License number (if applicable)	

By signing, he/she certifies that they are an authorized agent of said company and has the authority to legally enter into a binding Service Agreement.

SEAL – (If BID is by a corporation)



## Appendix D (Cont)

<b><i>BID SHEET</i></b>	
<b>Project:</b>	Boiler for Three Trails
<b>RFP#:</b>	2018-PUR-031
<b>Owner:</b>	Independence School District
<b>Date:</b>	September 27, 2018
<b>Contractor Name</b>	
<b>Schools</b>	Three Trails Elementary School
<b>Location Addresses</b>	11801 E. 32nd Street, Independence, MO 64052
Two High Efficient (95% or greater)-Lochnivar, 1,300 MBH Hot Water Boiler, New Gas Train, CSD-1 Compliant, Lock-out/Tag-out Boiler, Disconnect all associated piping from the existing boiler, Disconnect, remove and dispose of the existing boiler, Make all necessary piping modifications for new boiler, Insulate all new pipe insulation to match existing, Make all necessary power/control wiring, modifications for new boiler, Provide complete operational start up and system checkout and include all applicable permits.	\$ -
<b>TOTAL BID</b>	\$ -
<b>Warranty in Years</b>	
<b>Additional Charges -</b>	
	\$ -
	\$ -
	\$ -
	\$ -

\*Include all Intallation Charges and provide dumpster if needed by Contractor

Company Name: \_\_\_\_\_

Printed Name: \_\_\_\_\_

Signature: \_\_\_\_\_

Date: \_\_\_\_\_



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## ATTACHMENT A

### SPECIFICATIONS –Boiler

#	Description
1	Two High Efficient (95% or greater)-Lochnivar
2	1,300 MBH Hot Water Boiler
3	New Gas Train
4	CSD-1 Compliant
5	Lock-out/Tag-out Boiler
6	Disconnect all associated piping from the existing boiler
7	Disconnect, remove and dispose of the existing boiler
8	Make all necessary piping modifications for new boiler
9	Insulate all new pipe insulation to match existing
10	Make all necessary power/control wiring modifications for new boiler
11	Provide complete operational start up and system checkout

1. Include any additional charges:  
All applicable permits included.
2. Include Installation charges for the above in bid.
3. Include dumpster, if needed by Contractor.
4. Include Warranty